Trans Adriatic Pipeline

Data Room Rules and Procedures for Access

DATA ROOM USERS ACCEPT THE DATA ROOM RULES AS SET OUT BELOW AT ALL TIME.

1 Use of the Data Room

These rules (the Rules) govern the use of the Data Room by the Data Room users designated by the Participant as defined in the Confidentiality Agreement and who has submitted a valid Registration Form.

Trans Adriatic Pipeline AG, CH-6340 Baar (TAP AG), and/or any of its advisors may amend these Rules at any time by notice.

To be able to register users and grant access to the Data Room, the user's family name, first name and email address are required.

TAP AG reserves the right, in its absolute discretion, to refuse, or deny access to the Data Room to any user. In particular TAP AG reserves the right to exclude access to the Data Room of any person that has been convicted for being a member of a criminal organisation or has been convicted for offences of fraud, corruption or money laundering, as well as any natural or legal person who has been declared bankrupt or who is currently subject to any form of insolvency proceeding.

2 Compliance

Data Room users shall comply with all applicable laws and regulations in accessing the Data Room and in further using or accessing the Confidential Information as defined in the Confidentiality Agreement. No user of the Data Room shall introduce any computer virus or other destructive code to the Data Room or the systems on which the Data Room is held.

3 Liability

TAP AG does not warrant that the Data Room will be free of computer viruses and other destructive codes. TAP AG accepts no liability for any damage caused by any destructive code transmitted through the access to the Data Room by the user. Data Room users acknowledge that it is their responsibility to implement sufficient procedures and virus checks to satisfy their particular requirements.

4 Security Precautions

4.1 The Data Room may not be accessed from any non-secure network, such as from an internet café or any other place where the public has access.

4.2 When a computer being used to access the Data Room is left (even for a short time), that computer should be locked using a password which is known or accessible only to the Data Room user and its relevant internal IT support department.

4.3 At the end of each session accessing the Data Room, the browser window must be closed down.

4.4 Data Room users may only use the User ID and Password that have been allocated to them individually. Such User ID and Password may not be disclosed to others and no Data Room user may permit others to use its unique User ID and Password.

5 Security Requirements

5.1 Data Room users will not attempt to circumvent any of the security features of the site and will not enable or allow others to access the site using their authorisation to the site.

5.2 When a document in the Data Room has been reviewed, any copies must be destroyed. Data Room users will also take all steps reasonably specified by TAP AG to erase any copies of Data Room information which may have been made on IT systems used by Data Room users. At the request of TAP AG, Data Room users shall provide signed written confirmation that they and their organizations have complied with the requirements of this paragraph.

5.3 Failure to comply with paragraphs 5.1 and 5.2 will be taken to be a breach of the Confidentiality Agreement and access to the Data Room may be immediately revoked.

6 Provision and Update of the Data Room

The Data Room is intended to be available 24 hours a day, 7 days a week up until the moment it will be closed in accordance with the procedures set out in the Booking Phase Notice. It is not envisaged that the Data Room will require any downtime, although this cannot be guaranteed.

TAP AG, may, for technical reasons, withdraw the Data Room at any time without notice to interested parties. No assurance is given that the Data Room will be available at any particular time or that any information can be accessed in any format, at any download rate or at all. TAP AG may in their discretion provide alternative means for accessing the Data Room information.

Further documents may be added to the Data Room and existing documents on the Data Room may be updated at any time. It is the responsibility of each user to check the Data Room for updates. New documents will be tagged.

The Authorities will be kept informed of the list of available documents in the Data Room.

7. General Disclaimer

TAP AG has taken all reasonable efforts to ensure that the information available in the Data Room is correct at the time of publication but TAP AG makes no representation or warranties, express or implied, as to the quality, accuracy and completeness of the information in the Data Room, and TAP AG assumes no liability in contract or in tort or breach of statutory duty or otherwise for or in respect of any indirect, incidental, consequential or exemplary loss or damage howsoever arising in respect of or in connection with the information contained in or from the inaccuracy, incompleteness, or omissions in the contents of the Data Room.

8 Helpdesk

Support is available from Monday to Friday, from 9.00 to 17.00 CET via ict@tap-ag.com.

By signing below, Data Room users acknowledge that they have read, understand, and agree to the above rules. Employees, officers or directors of the Participant declare to be aware that the terms and conditions as set out in the Confidentiality Agreement apply to them.

If a Data Room user is a consultant or external advisor of the Participant, an additional written undertaking should be provided in accordance with clause 7 of the Confidentiality Agreement.

Access for more Data Room users can be requested via FBP@tap-ag.com.

Data Room user 1

☐ Employee, officer or director of the Participant
☐ Consultant or external advisor of the Participant

User Family Name: _____
User First Name: _____
Company: _____
E-mail: _____
Date: _____
Signature:

_____

Data Room user 2

☐ Employee, officer or director of the Participant
☐ Consultant or external advisor of the Participant

User Family Name: _____
User First Name: _____
Company: _____
E-mail: _____
Date: _____
Signature:

_____

Data Room user 3

☐ Employee, officer or director of the Participant
☐ Consultant or external advisor of the Participant

User Family Name: _____
User First Name: _____
Company: _____
E-mail: _____
Date: _____
Signature:

_____

Data Room user 4

☐ Employee, officer or director of the Participant
☐ Consultant or external advisor of the Participant

User Family Name: _____
User First Name: _____
Company: _____
E-mail: _____
Date: _____
Signature:

_____

Data Room user 5

☐ Employee, officer or director of the Participant
☐ Consultant or external advisor of the Participant

User Family Name: _____
User First Name: _____
Company: _____
E-mail: _____
Date: _____
Signature:

_____

Data Room user 6

☐ Employee, officer or director of the Participant
☐ Consultant or external advisor of the Participant

User Family Name: _____
User First Name: _____
Company: _____
E-mail: _____
Date: _____
Signature:

_____

Data Room user 7

☐ Employee, officer or director of the Participant
☐ Consultant or external advisor of the Participant

User Family Name: _____
User First Name: _____
Company: _____
E-mail: _____
Date: _____
Signature:

_____